

Federal Benefits: (First Day)

- 1) Instructor Loretta Ellis has over 20 years of Federal Benefits Experience, and was recently named 2001 OPM/USDA Graduate School Instructor of the Year. Subjects Addressed:
 - » Retirement Eligibility/Creditable Civilian Service/Military Service.
 - » CSRS/FERS Deposit/Redeposit Service.
 - » Provisions for National Guard/Military Reserve/ Fire Fighters/Law Enforcement.
 - » TSP/Survivor Benefit Plan/ CSRS & FERS Disability Retirement/ Early Retirement.
 - » Federal Employee's Health Benefits Program/Group Life Insurance.

Social Security and Medicare Benefits

Estate Planning Considerations: (Second Day)

- 2) Instructor & Attorney Marsha Murray-Lusby has 20 years legal experience.
 - » Disposition of Property upon Death.
 - » Planning for Life.
 - » Health Care.

Location: EG/WW Federal Building, 1220 SW 3rd Ave., Suite G70A, Portland;

Time: 1st day 8 a.m. – 4 p.m. (Federal Benefits) and 2nd day 8:30 a.m. – 12:00 p.m. (Estate Planning).

Cost: One (1) day of FERS or CSRS plus one-half (½) day of estate planning is \$100.00 per federal employee - Retirement Planning for non-federal spouse is \$40.00 to be paid by employee.